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COUNSEL FOR WALTER O'CHESKEY, CHAPTER 11 TRUSTEE

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS AMARILLO DIVISION

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| In re: | § | Chapter 11 |
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American Housing Foundation, § Case No.: 09-20232-RLJ

§

Debtor.

NOTICE OF WITHDRAWAL WITHOUT PREJUDICE

PLEASE TAKE NOTICE that Walter O'Cheskey, the chapter 11 trustee for the bankruptcy estate of American Housing Foundation, Inc. (the "Trustee") hereby withdraws his Amended Motion to Continue Hearings on the Disclosure Statements, to Defer Mailing of Competing Plans, and to Terminate or Reconstitute the Creditors Committee Pursuant to 11 U.S.C. § 1102 [Docket No. 1604] (the "Motion"). This withdrawal is without prejudice to refilling of the Motion (or a further amended version thereof) at a later time.

Dated: September 16, 2010 Respectfully submitted,

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and

/s/ Marcus A. Helt

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COUNSEL FOR WALTER O'CHESKEY, CHAPTER 11 TRUSTEE

CERTIFICATE OF SERVICE

This is to certify that on September 16, 2010, a true and correct copy of the foregoing document was served electronically by the Court's ECF/PACER system.

/s/ Marcus A. Helt
Marcus A. Helt